

Announcement

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ANNOUNCEMENT OF THE REASONED OPINION OF THE BOARD OF DIRECTORS OF THE COMPANY

“ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES” ON THE MANDATORY TENDER OFFER SUBMITTED BY THE COMPANY “UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME”

Athens, June 17, 2024

The Joint Stock Company "ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES" (hereinafter the "Company") informs the public, according to the provisions of the Law 3461/2006, about the REASONED OPINION OF ITS BOARD OF DIRECTORS ON THE MANDATORY TENDER OFFER SUBMITTED BY THE COMPANY "UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME" which is attached herein (*attached file under the title «Αιτιολογημένη Γνώμη του ΔΣ της ENTERSOFT»*) accompanied by the FINANCIAL ADVISOR's REPORT ("fairness opinion") also attached herein (attached file under the title "Εκθεση Χρηματοοικονομικού Συμβούλου_Αρθρο 15_120624»), both available only in Greek.

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